Yardi Voyager Internet Browser Configuration and Troubleshooting Guide





Corporate Website
Client Central

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Document Changes

The following table lists the plug-in versions documented in each manual revision. To determine which plug-in versions you use, select **Administration > About**. If a manual documents multiple plug-ins, use the manual revision associated with the most recent plug-in version you use.

A number following the revision letter indicates changes since the previous revision are non-substantive: style, pagination, and so on. Thus, revision a.1 contains the same substantive material as revision a.

Publication Date	Document Revision	Newly Documented Software	Other Substantive Changes
March 16 2016	с		
January 19 2016	b		Microsoft Internet Explorer chapter revised and divided into two chapters for configuration and troubleshooting.
December 16 2015	а		

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Introduction

About the Yardi Voyager Internet Browser Configuration and Troubleshooting Guide

The Yardi Voyager Internet Browser Configuration and Troubleshooting Guide describes how to configure Internet browsers so users can access Yardi Voyager over Internet and intranet connections. It also provides troubleshooting guidelines for Microsoft Internet Explorer. You must configure Internet browser user settings to ensure proper Voyager operation and secure data communication.

Your system or website administrator configures browsers and manages the security settings. Configuration and security settings affect the appearance and operation of Voyager and determine the options that are available to users. Most Voyager screens and menu paths described in this document are for a standard implementation with the recommended security settings. The screens and descriptions may not match those that you see when you use Voyager with Google Chrome, Mozilla Firefox, and Internet Explorer.

This manual includes specific information for Google Chrome version 47.0.2526.73 m and Mozilla Firefox version 42.0, as well as Microsoft Internet Explorer versions 10 and 11 on Microsoft Windows 10, 8.1, 8, and 7, when used with Voyager 7S.



The Internet browser settings in this procedure apply specifically to client computers that connect to Voyager websites. If these client computers are also used to access websites other than Voyager, it is the responsibility of your system or website administrator to determine the applicability of the recommended Internet browser configuration settings for the proper security level and stable operation on these sites.

Internet browser configuration settings in this document are the best available at the time of publication, but are subject to change. For more information about Internet browser settings and Internet/intranet security policies for your organization, contact your system or website administrator.

You can find the latest documentation on Yardi Client Central:

https://clientcentral.yardi.com

If you need help determining your logon name and password, contact Yardi technical support.

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Notes



An information note provides background information. For example, it may explain how changes made in one screen affect data that appears in another screen.



A caution note explains how to avoid a potential problem, or indicates that a process will cause irreversible changes to your data.



A tip describes a way to get more from your software. For example, it may explain an alternative way to perform a task.

Help

Most Voyager screens have a **Help** button for quick access to information about using the screen.

CHAPTER 1

Chrome Configuration for Voyager

In this chapter:

Chrome Configuration Overview	1
Chrome Pop-Up Configuration for Voyager	1

This chapter describes how to configure Google Chrome for use with Yardi Voyager on client computers. These procedures are intended for system, network, and website administrators, and advanced computer users.

Chrome Configuration Overview

These procedures provide instructions for configuring Google Chrome for secure access and proper operation of Voyager over an Internet or intranet connection.

Chrome Pop-Up Configuration for Voyager

This section describes how to configure Google Chrome pop-up settings for Voyager on client computers.

To configure Chrome pop-up settings for Voyager on client computers

- 1 Log on to the client computer with the credentials for the Voyager authorized user.
- **2** Start Chrome.
- 3 Click the **Menu** button
- 4 Click Settings. The Settings screen appears.
- 5 At the bottom of the Settings screen, click Show advanced settings...

Default browser
Google Chrome cannot determine or set the default browser.
Show advanced settings

- 2 Chapter 1: Chrome Configuration for Voyager
- 6 Under Privacy, click Content settings... The Content settings screens appears.
- 7 Under Pop-ups, click **Do not allow any site to show pop-ups (recommended)**.



8 Click the Manage exceptions... button. The Pop-up exceptions screen appears.

Hostname pattern	Behavior
yardiexample.com	Allow
[*.]example.com	Allow

9 Enter your Yardi Voyager host name and click Done.

CHAPTER 2

Firefox Configuration for Voyager

In this chapter:

Firefox Configuration Overview	.3
Firefox Pop-Up Configuration for Voyager	.3

This chapter describes how to configure Mozilla Firefox for use with Yardi Voyager on client computers. These procedures are intended for system, network, and website administrators, and advanced computer users.

Firefox Configuration Overview

These procedures provide instructions for configuring Mozilla Firefox for secure access and proper operation of Voyager over an Internet or intranet connection.

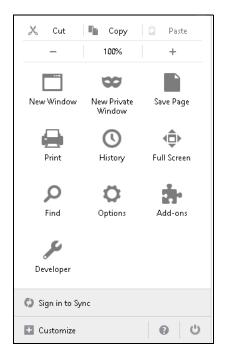
Firefox Pop-Up Configuration for Voyager

This section describes how to configure Mozilla Firefox pop-up settings for Voyager on client computers.

To configure Firefox pop-up setting for Voyager on client computers

- 1 Log on to the client computer with the credentials for the Voyager authorized user.
- 2 Start Firefox.

- 4 Chapter 2: Firefox Configuration for Voyager
- **3** Click the **Menu** button and select **Options**.



4 On the side menu, click **Content**. The **Content** screen appears.

0	General	Content	
Q	Search		
Ê	Content	DRM content	
٨	Applications	✓ <u>P</u> lay DRM content	Learn more
8	Privacy	Pop-ups	
	Security	✓ <u>B</u> lock pop-up windows	Exceptions
\mathbf{O}	Sync	Fonts & Colors	
٤	Advanced	Default font: Times New Roman Size: 16	<u>A</u> dvanced <u>C</u> olors
		Languages	
		Choose your preferred language for displaying pages	Ch <u>o</u> ose

5 Under Pop-ups, click **Block pop-up windows** then click **Exceptions**. The **Allowed Site - Pop-ups** screen appears.

	Allowed Sites	- Pop-ups	
	allow and then click Allow.	n pop-up windows. Type the exact address of	the
		All	ow
Site		Status	
<u>R</u> emove Site	Remove All Sites		
		<u>C</u> ancel <u>Save</u> Cha	nges

6 Enter your Yardi Voyager website URL in the **Address of website:** field.

-	allow and then click Allow.	op-up windows. Type the exact address	or the
<u>d</u> dress of webs			
			<u>A</u> llow
Site		Status	

- 7 Click Allow.
- 8 Click Save Changes.

Chapter 2: Firefox Configuration for Voyager

CHAPTER 3

Internet Explorer Configuration for Voyager

In this chapter:

nternet Explorer Configuration Overview7	
nternet Explorer Configuration for Voyager7	

This chapter describes how to configure Microsoft Internet Explorer for Yardi Voyager on client computers. These procedures are intended for system, network, and website administrators as well as advanced computer users.

Internet Explorer Configuration Overview

These are procedures for configuring Microsoft Internet Explorer for secure access and proper operation of Voyager over an Internet or intranet connection.

For the best available security and Voyager compatibility, you should upgrade client computers to the latest Internet Explorer version for your Microsoft Windows operating system:

- Windows 8.1 Internet Explorer 11 (Desktop version, not ModernUI/Metro interface)
- Windows 8 Internet Explorer 11 (Desktop version, not ModernUI/Metro interface)
- Windows 7 Internet Explorer 11

Internet Explorer Configuration for Voyager

This section describes how to configure Microsoft Internet Explorer browser settings for Voyager on client computers.

You must configure Internet Explorer on each of your client computers so that authorized users can securely and efficiently access Voyager websites. You will modify settings for web and browser security, privacy, content, data caching, and filtering.



These procedures show screen graphics from Internet Explorer 11. Any variations between IE11 and other current IE versions are noted in procedural steps and field descriptions.

In some organizations, system-administration policies can automatically configure and control client-computer browser settings. In these cases, the message "Some settings are managed by your system administrator" appears at the bottom of the affected **Internet Options** tab. For more information, contact your system or website administrator.

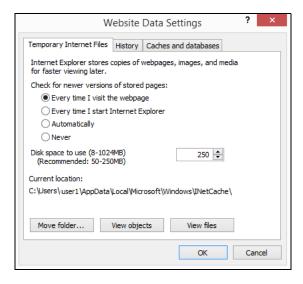
To configure Internet Explorer for Voyager on client computers

- 1 Log on to the client computer with the credentials for the Voyager authorized user.
- 2 Start Internet Explorer.



For Internet Explorer 11 on Windows 8.1, or Internet Explorer 11 or 10 on Windows 8, open the browser *Desktop* version, not the *Modern UI/Metro* version. For more information, see the documentation for your Windows product.

- 3 Configure Temporary Internet Files and History settings:
 - a Click the tools button and select Internet options. The Internet Options screen appears, displaying the General tab.
 - **b** On the **General** tab, in the **Browsing history** section, click **Settings**. The **Website Data Settings** screen appears, displaying the **Temporary Internet Files** tab.

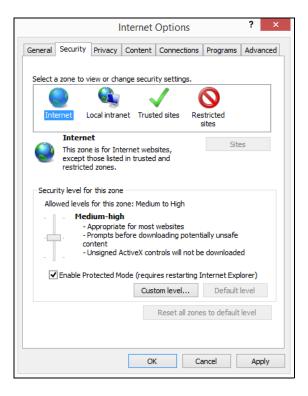


- c In the Check for newer versions of stored pages field, select Every time I visit the webpage.
- d Click OK.
- 4 Configure Caches and databases settings:

a On the Website Data Settings screen, click the Caches and databases tab.

	We	bsite Data	Settings	?	×
emporary Internet Files History Caches and databases					
Allow website caches and databases					
Notify me v database e	vhen a website :xceeds:	e cache or	10	MB	
141-1-11-	File Otomore	Data Starsas	Freedol lines		
Website	File Storage	Data Storage	Exceed limit		
		5	ixceed limit	Delete	
		C	xceeu inflit	Delete	
			01		1
			OK	Can	cel

- **b** Clear the **Allow website caches and databases** check box.
- c Click OK.
- 5 Configure security for the **Trusted sites** zone:
 - a On the Internet Options screen, click the Security tab. The current security settings for the Internet Zone appear.



Browser security for websites is controlled by settings in the Trusted sites zone. Security settings for the Internet zone (including the **Enable Protected Mode** option) should be determined by the web security policies and practices in your organization.

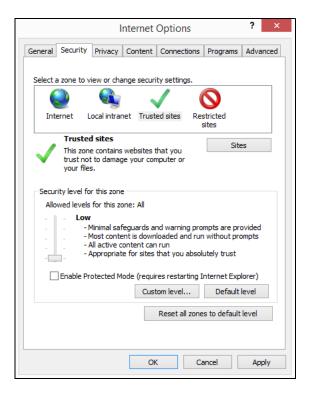
If you use a local intranet connection to access the Voyager web server, or you need to specify any other trusted or restricted sites, contact your system or website administrator for any custom zone-security settings.



The security-level slider may not be available on this tab. In this case, click the **Default Level** button (if it is available) to temporarily reset security for the zone.

These security options may be unavailable if your organization sets global administrative policies for browser security

b Select the **Trusted sites** zone.



c Configure the following settings:

Security level for this zone	Set the slider to Low .
	NOTE This also disables the Pop-up Blocker and SmartScreen filter for all websites that you add to this zone.
Enable Protected Mode	Clear the check box to turn off Protected Mode for this zone.

6 Add Voyager to Trusted sites:

a Click Sites. The Trusted sites screen appears.

Trusted sites	×
You can add and remove websites from this zor this zone will use the zone's security settings.	ne. All websites in
Add this website to the zone:	
https://example.com	Add
Websites:	Remove
Require server verification (https:) for all sites in this	zone
	Close

- **b** In the **Add this website to the zone** field, add the URL address for the Voyager website that you want to access from this client-computer browser.
- c Click Add. The trusted Voyager website appears in the Websites field.
- **d** Repeat this procedure in order to add to the **Trusted sites** zone all other applicable Voyager websites in your organization, business unit, or area that are approved for the authorized user on this client computer.
- e Click Close.

- **12** Chapter 3: Internet Explorer Configuration for Voyager
- 7 On a Windows 8/8.1 platform: Configure web links so that they always open in the Internet Explorer browser's Desktop version (not Modern/Metro version):
 - a On the Internet Options screen, click the Programs tab.

		I	nternet	Options		? ×
General	Security	Privacy	Content	Connections	Programs	Advanced
Opening Internet Explorer						
e	Choose	e how you	open links			
Always in Internet Explorer on the desktop 🗸 🗸			~			
Open Internet Explorer tiles on the desktop						
Manage	e add-ons					
Manage						
Enable or disable browser add-ons installed in your system. Manage add-ons						
HTML editing						
9		e the prog HTML file		ou want Interr	net Explorer	to use for
	HTML e	ditor:				~
Interne	t programs					
	ose the pro other Inter ail.				Set prog	grams
File ass	ociations					
Choose the file types that you want Internet Explorer to open by default. Set associations						
			Oł	< C	ancel	Apply

b In the **Opening Internet Explorer** section, configure the following settings:

Choose how you open links	Select Always in Internet Explorer on the desktop.
Open Internet Explorer tiles on the desktop	Select the check box to turn on this feature.

c Click OK.

8 Configure Advanced settings:

a Select the Advanced tab.



b Configure the following settings:

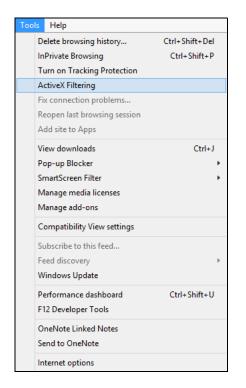
Browsing section	
Show friendly HTTP error messages	Clear this check box.
Security section	
Enable Enhanced Protected Mode	Clear this check box to turn off Enhanced Protected Mode.
	NOTE Typically, this setting appears only for 64-bit operating systems.
Use SSL 3.0	Clear this check box.
Use TLS 1.0	Select this check box.
Use TLS 1.1	Select this check box.
Use TLS 1.2	Select this check box.

c Click OK.

14 Chapter 3: Internet Explorer Configuration for Voyager

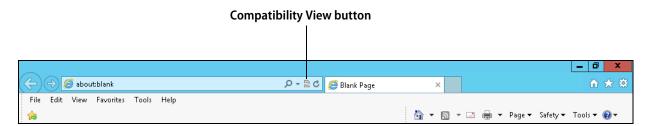
9 Disable ActiveX Filtering:

a From the top menu, select **Tools**:



b Clear the **ActiveX Filtering** option, if selected.

10 In Internet Explorer 10, ensure that the Compatibility View button is not selected on the Internet Explorer address bar. (Typically, this button appears in IE10 when a website has compatibility issues. If the button is not available, select Tools > Compatibility View settings to verify the status of this setting.)



CHAPTER 4

Internet Explorer Troubleshooting

In this chapter:

Internet Explorer Troubleshooting Overview15	5
Troubleshooting and Resetting Internet Explorer Procedures	5

This chapter describes how to troubleshoot Microsoft Internet Explorer for Yardi Voyager. These procedures are intended for system, network, and website administrators as well as advanced computer users.

Internet Explorer Troubleshooting Overview

These procedures describe how to troubleshoot conflicts and Voyager operational issues in Microsoft Internet Explorer. They also include procedures for restoring and resetting browser configuration settings.



For Internet Explorer troubleshooting and resetting, consult with your system or website administrator or Yardi technical support. Resetting Internet Explorer configuration is not reversible, and all the previous configuration settings will be lost.

You should use this procedure only if your browser is in an unstable or unusable state, or you are having Voyager problems, caused by Internet Explorer, that cannot be resolved using other methods.

Alternative solutions can include modifying user-security and communications settings for Voyager software and web servers, operating systems, or reconfiguring only specific Internet Explorer settings, add-ons, or Internet utilities.

Troubleshooting and Resetting Internet Explorer Procedures

Certain Internet Explorer add-ons may cause conflicts with Voyager; for example, utilities and webapplication add-ons such as Skype, web accelerators, SmartScreen filtering, pop-up blockers, tracking protection, ActiveX filtering, controls, extensions, and external-content toolbars. Some of the more aggressive Internet-security add-ons, including anti-virus, anti-malware, personal firewalls, and antispyware, can also block Voyager operations. You may need to reconfigure some of these components (or the associated Internet Explorer settings) to resolve any issues. Incorrect or corrupted configuration settings can also adversely affect browser operations when client computers are connected to Voyager.

If your administrator or Yardi technical support has determined that your Internet Explorer browser has Voyager operational issues due to conflicts with certain add-ons or corrupted configuration settings, you can perform one or more of the following procedures:

- Clear the browser cache.
- Disable Internet Explorer add-ons, controls, extensions, external-content toolbars, and utilities.
- Restore Internet Explorer Advanced Settings to default values.
- Completely reset Internet Explorer configuration to default values, including personal settings.

Internet Explorer configuration reset

Depending on your Internet Explorer version, resetting Internet Explorer configuration will return the following to their default values:

- Web browser settings
- Security settings
- Privacy settings
- Advanced options
- Tabbed-browsing settings
- Pop-up blocker settings
- Internet Explorer add-ons and extensions
- Third-party and external-content toolbars
- Browser utilities

If you also select the **Delete Personal Settings** option, it will reset all browser personal settings to default values, including home page, search providers, and web accelerators. This option will also delete:

Saved passwords

- Stored form data
- Temporary Internet files
- Website history
- Web search history
- Cookies
- ActiveX filtering data
- Tracking-protection data
- URL address history
- Menu extensions
- InPrivate filtering data
- Recently-used lists
- Stored website data
- Cached information (including website-related databases)



This procedure also disables Internet Explorer add-ons, extensions, controls, third-party and external-content toolbars, and browser utilities.

It will disable web applications and utilities such as Java, Apple QuickTime, media players (for example, Winamp, RealPlayer), Skype/VoIP, and Crystal Decisions. It can also affect security settings that can disable some browser applications not listed on client computers that are not exclusively dedicated to Voyager.

The **Delete Personal Settings** option will delete stored website passwords and form data. You should record any browser-stored passwords and form data before you perform this procedure.

This section includes the following procedures:

To troubleshoot Internet Explorer conflicts and Voyager operational issues	
To disable Internet Explorer add-ons 19	1
To restore Internet Explorer Advanced Settings to default values	
To reset Internet Explorer configuration 22	

To troubleshoot Internet Explorer conflicts and Voyager operational issues

- 1 Ensure that you have correctly configured all Internet Explorer settings, in accordance with the preceding chapter of this document.
- **2** Rather than globally resetting browser configuration, you can try to reset specific settings, or delete your browsing history.

- 18 Chapter 4: Internet Explorer Troubleshooting
- 3 If possible, open the Voyager website in Internet Explorer on another client computer to determine if the problem is caused by Voyager configuration or client-computer Internet/intranet connections to the web server. You can also try to access Voyager from the Firefox or Chrome browsers to determine if the issue is Microsoft Internet Explorer.
- **4** For Voyager display issues, ensure that your video display driver is the correct type and most current version. Verify that it is set to the recommended screen resolution of 1024 x 768, minimum.
- **5** Verify that your Internet connection, corporate/personal firewall, and network are operating correctly and permitting access to the applicable servers, ports, and users.
- 6 Ensure that your security utilities have the latest updates.
- 7 Perform a full anti-virus/anti-malware scan of the client computer to determine if the issues you are experiencing are caused by an infection.
- 8 If you have determined that the computer workstation is free of infections (and if permitted by your system/network administration policies), you can temporarily disable *for testing only* one or more of your Internet-security utilities (anti-virus, anti-spyware, anti-malware, or local firewall). This can help identify whether these applications are blocking Voyager operations in Internet Explorer.
- 9 Start Internet Explorer without add-ons, controls, extensions, or utilities:.



This will also disable Crystal Reports and Yardi Systems add-ons. If you need to troubleshoot Crystal Reports, you must first enable all Crystal Decisions extensions. You should also enable all Yardi add-ons, such as YsiNetClient.

- **a** Open a command prompt (**Run > cmd**), type **iexplore -extoff**, and then press Enter.
- **b** If this method resolves the Voyager operational issues:

Restart Internet Explorer normally, with all add-ons enabled.

Review and disable one-by-one your Internet Explorer add-ons, controls, extensions, or utilities until you find the conflicting item.

Either permanently disable or update the add-on.

- **10** If the issues still exist, perform the procedure in "To restore Internet Explorer Advanced Settings to default values" on page 21. This procedure will sometimes correct conditions caused by incorrect or corrupted advanced-configuration settings.
- **11** You can also try testing in Windows Safe Mode, if you can gain network and Internet/Intranet access and connections in this mode.



Voyager printing functions are not available in Windows Safe Mode.

12 If you cannot resolve browser issues with these standard troubleshooting procedures, you can perform the procedures in "To reset Internet Explorer configuration" on page 22.

To disable Internet Explorer add-ons

1 From the top menu, select **Tools > Internet Options**. The **Internet Options** screen appears, displaying the **General** tab.

Internet Options ? ×
General Security Privacy Content Connections Programs Advanced
Home page
To create home page tabs, type each address on its own line.
about:blank
×
Use current Use default Use new tab
Startup
Start with tabs from the last session
Start with home page
Tabs
Change how webpages are displayed in tabs. Tabs
Browsing history
Delete temporary files, history, cookies, saved passwords, and web form information.
✓ Delete browsing history on exit
Delete Settings
Appearance
Colors Languages Fonts Accessibility
OK Cancel Apply

2 Click the **Programs** tab.

Internet Options ? ×
General Security Privacy Content Connections Programs Advanced
Opening Internet Explorer
Choose how you open links.
Always in Internet Explorer on the desktop V
\checkmark Open Internet Explorer tiles on the desktop
Manage add-ons
Enable or disable browser add-ons installed in your system. Manage add-ons
HTML editing
Choose the program that you want Internet Explorer to use for editing HTML files.
HTML editor: V
Internet programs
Choose the programs you want to use for other Internet services, such as Set programs e-mail.
File associations
Choose the file types that you want Internet Explorer to open by default. Set associations
OK Cancel Apply

- Manage Add-ons View and manage your Internet Explorer add-ons Name Publisher Status Architecture Load tir ^ Add-on Types Crystal Decisions, Inc 🚳 Toolbars and Extensions Enabled stal Report Search Providers Microsoft Corporation Accelerators Microsoft SkyDrive Pro Browser... Microsoft Corporation Disabled 32-bit and ... STracking Protection Office Document Cache Handler Microsoft Corporation Disabled 32-bit and ... Microsoft Windows Third Party Application Component Shockwave Flash Object Microsoft Windows Thir... Enabled 32-bit and ... Not Available Show: OneNote Linked Notes Not Available Enabled 32-bit and ... All add-ons ¥ Crystal Report Viewer Control 9 Crystal Decisions, Inc 9.2.2.511 ActiveX Control Version: Type: File date: Wednesday, December 3, 2003, 3:49 AM Search for this add-on via default search provider More information Disable Find more toolbars and extensions. Close Learn more about toolbars and extensions
- 3 Click Manage add-ons. The Manage Add-ons screen appears.

- 4 From the Add-on Types list, select Toolbars and Extensions.
- **5** In the **Show** field, select **All add-ons**. The table shows all Internet Explorer add-ons, controls, extensions, third-party and external-content toolbars, and utilities that have been installed.
- 6 Select an add-on to view details and modify status.
- 7 If you want to disable the add-on, click **Disable** in the details section on the bottom of the screen.
- 8 In the same manner, disable any other Internet Explorer add-ons that you suspect may be causing conflicts with Voyager.



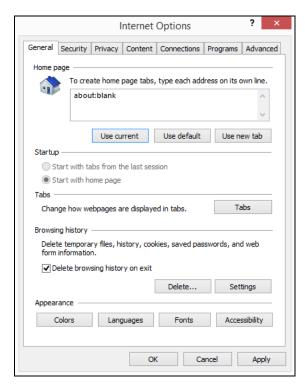
If you need to troubleshoot Crystal Reports, you must leave enabled all Crystal Decisions extensions. You should also leave enabled all Yardi add-ons that apply to your Voyager operations, such as YsiNetClient.

9 If disabling an add-on fixes the issue, you can click **Enable** to restart any other disabled items that are not causing Voyager issues.

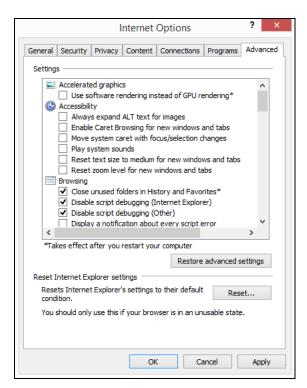
10 Click Close.

To restore Internet Explorer Advanced Settings to default values

- 1 Start Internet Explorer on the client computer.
- 2 From the top menu, select **Tools > Internet Options**. The **Internet Options** screen appears, displaying the **General** tab.



3 Click the **Advanced** tab.



- 22 Chapter 4: Internet Explorer Troubleshooting
- 4 In the Settings section, click Restore advanced settings.

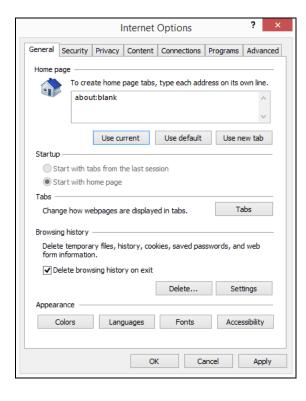
This restores all advanced settings in the list to their default values.

5 Test Voyager in your browser to determine if this procedure has resolved the issues.

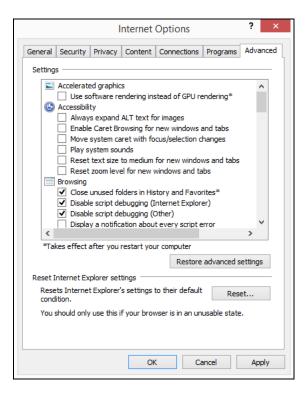
If not, you can perform a full reset of Internet Explorer configuration, per "To reset Internet Explorer configuration" on page 22.

To reset Internet Explorer configuration

- 1 Start Internet Explorer on the client computer.
- 2 From the top menu, select **Tools > Internet Options**. The **Internet Options** screen appears, displaying the **General** tab.



3 Click the Advanced tab.



4 In the **Reset Internet Explorer settings** section, click **Reset**. The **Reset Internet Explorer Settings** confirmation screen appears.

	Reset Internet Explorer Settings
<u>^</u>	Are you sure you want to reset all Internet Explorer settings?
	Resetting includes: Disable toolbars and add-ons Default web browser settings Privacy settings Security settings Yerve settings Security settings Advanced options Advanced options Tabbed browsing settings Pop-up settings Security s
	Delete personal settings Resets home pages, search providers and Accelerators to default settings. Deletes temporary Internet files, history, cookies, web form information, ActiveX Filtering data, Tracking Protection data, Do Not Track data, and passwords.
	You must restart your computer for these changes to take effect.
How o	does resetting affect my computer? Reset Cancel

5 Carefully read the screen warnings and instructions.



Before you perform this procedure, make sure that you have reviewed all the effects of this operation listed in "Internet Explorer configuration reset" on page 16.

6 If you have determined that your browser configuration or conflict issues are caused by any personal settings, select the **Delete personal settings** check box. Carefully review all items on the screen list that will be affected by this option.

- 24 Chapter 4: Internet Explorer Troubleshooting
- 7 Click **Reset**. The **Reset Internet Explorer Settings** screen appears, displaying the status of the operation.

This restores all Internet Explorer settings to their default values that existed when you first installed the application. This will also disable all browser add-ons, controls, utilities, external-content toolbars, and extensions.

- 8 After the operation completes, click **Close**.
- **9** Test Voyager in your browser to determine if this procedure has resolved the issues.

If not, contact your system or website administrator, or Yardi technical support for further troubleshooting-support options.

10 After you complete this procedure, you must repeat all the Internet Explorer configuration procedures in this document.

If you discovered that any of the recommended settings caused the Voyager issue, you can leave them at the default values.

11 You may also need to selectively enable any deactivated add-ons. For Voyager, this may include Crystal Decisions and all Yardi Systems web components like YsiNetClient.

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